

# **Trips and Visits Policy**

## **Blessed Edward Oldcorne Catholic College**



<b>Approved by:</b>	Governing Body	<b>Date:</b> July 2025
<b>Last reviewed on:</b>	October 2023	
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## Introduction

All visits, trips and off-site activities are planned, organised, conducted and reviewed in line with the Worcestershire LA Policy. Worcestershire County Council has formally adopted "OEAP Employer Guidance" as "Worcestershire Employer Guidance for the Management of Visits and Learning outside the Classroom". A copy of this Guidance can be found on the following website [www.oeapng.info](http://www.oeapng.info) (Outdoor Education Advisors Panel).

## Aims

In accordance with our Mission Statement that everything we do is "For the Greater Glory of God", it is the policy of our school to offer students a broad and balanced curriculum that promotes their spiritual, moral, social, cultural, mental and physical development, and prepares them for adult life. The Headteacher and Governors recognise the value and importance of learning outside the classroom, and encourage staff to organise educational visits that enrich the curriculum and enhance the learning development of our students:

- To strengthen personal development and the process of self-discovery, enhancing self-discipline and self-esteem.
- To develop a sense of responsibility towards the environment, as well as the ability to cooperate with others in a team context.
- To nurture an understanding, tolerance and respect for people from other countries and cultures.

## Roles and Responsibilities

**Headteacher:** will give, in agreement with the Governors, approval for all domestic/overseas/residential visits. For further guidance please refer to OEAP e.g. section 3.4g. All educational visits are given final approval by the Headteacher. Approval will be given based on consideration of the educational value to the students involved as well as the plans and information including risk assessments submitted. Approval is also given based on the competency of staff leading and attending the visit based on the type. For further guidance please refer to OEAP e.g. section 3.4j.

**The Chair of Governors:** will be responsible for the approval of educational visits that are residential/overseas/high-risk/deemed requiring scrutiny. This approval will be in agreement with the Headteacher. For further guidance please refer to OEAP e.g. section 3.4f.

**Educational Visits Co-Ordinator:** will encourage, facilitate and give advice on how to plan and lead visits including how to complete the risk benefit analysis. They will also communicate with staff who are planning educational visits, in order to ensure that paperwork is completed within the time frame detailed in the policy. For further guidance please refer to OEAP e.g. section 3.4j. The EVC will also communicate with the Headteacher on all aspects of the trip/visits.

**The Assistant Finance Officer:** The Assistant Finance Officer will collect and bank payments for visits where charges are permissible and provide trip leaders with accurate reports. They will also collect consent and medical data and share with the trip leader using Parent Pay.

**Educational Visit Leader:** Any member of staff who wishes to lead a trip or visit and any staff who will be responsible for a subgroup on a visit must have attended appropriate Visit Leader Training. Staff should also attend a refresher training course every 5 years. The Visit Leader takes full responsibility for the group they lead and will ensure that they have planned the visit in accordance with their training and guidance on OEAPNG. The Visit Leader will only lead visits that they are competent to lead and will only use competent providers. They will also ensure that the visit is fully risk assessed based on the STAGER method including information on individual students where required. In addition, they will ensure that they have emergency plans in place and will evaluate the visit afterwards. For further guidance please refer to OEAP e.g. section 3.4k.

### **Procedural Requirements**

- **Underpinning Legal framework Duty of Care:** Visit leaders must have read and understood the Underpinning Legal framework and Duty of Care section from the OEAP e.g. section 3.2a.
- **Risk Benefit Analysis:** A Generic Risk Assessment is available on the college website and should be completed for every offsite trip/visit. A Specific Risk Assessment must also be completed to evaluate the students attending e.g. medical, special needs, safeguarding or behavioural issues, transport, location and the possible hazards and/or risks that may be encountered. Visit leaders should consult with relevant staff and refer to documents such as Head of Year/Designated Safeguarding Lead/Special Educational Needs register and medical information in order to complete a risk assessment that takes into account individual needs of students attending. Staff should always be prepared to adapt as necessary according to unexpected conditions and always have a 'Plan B'. Risk assessment should be carried out by the Visit Leader in conjunction with the other staff on the visit and possibly students. Risk assessments should be shared with all parties on the visit. Visit Leaders are expected to carry out dynamic Risk Assessments while on the visit.

To assess the competence of a provider, Visit Leaders should sample their risk assessment to be aware of risks that may need to be managed prior to the visit. Please refer to OEAP e.g. section 4.3c.

- **First Aider:** All Visit Leaders must ensure that they have access to first aid whilst on the trip. This may require a qualified first aider to be present but is only necessary if the venue/external provider cannot provide onsite facilities. Remoteness of the visit needs to be considered to ensure appropriate access and should form part of the risk assessment to the visit.
- **Mobile Phones:** The Visit Leader needs to have mobile phone contact at all times of the visit, except in certain circumstances eg whilst driving, in areas of poor reception or at venues such as churches or theatres. However the Visit Leader, when it is safe to do so, should check for messages or missed calls on a regular basis. Visit Leaders should ensure that the mobile phone is fully charged and operational. This area of the policy must be read in conjunction with the school Minibus Policy. For residential visits: pupils will be given an ID card with the visit leader's school mobile phone number on it so that they may call them in an emergency. Parents will also be given this phone number.
- **Continuing Faith Development whilst on visits:** Whilst on visits, the school shall actively encourage Catholic students to attend Mass and arrangements should be made to remove all conceivable

barriers. Where this is not possible, a service must be conducted including the correct readings for the time of the liturgical year.

- **Evaluation of external providers:** It is good practice that Visit Leaders have prior knowledge of the location they are visiting. This will assist with risk benefit management. If a visit prior to the arranged date is not permissible, then full research on the location should be carried out. Evaluation of competence can be carried out by researching websites or brochures, by using a provider with a quality badge (LOTC (Learning Outside the Classroom) or adventure mark), by looking at visitor risk assessments or by sampling the risk assessments, by accessing data on past visits or by consulting other schools (evolve), preliminary visits or Governing Bodies for the activity. The WCC Offsite Visit Adviser may also be consulted.
- **Parental Consent:** No student will be allowed off the school premises for any off-site activity, visit or trip without full parental consent. For all visits that take place within school hours, and do not require any payment, consent is given by parents through the blanket consent form provided on entry to the school. For all other visits consent will be given through ParentPay. It is the responsibility of the Parents/Carers to inform the school of any changes e.g. medical needs, contact numbers and address.
- **Residential Visits:** A Parental Information Meeting must be held before any residential visit takes place. This should be included in the visit planning process of that particular visit.
- **Information about participants, medical conditions special needs etc:** Students should be identified and the appropriate measures put in place to deal with emergencies and/or incidents. An appropriate staff-to-student ratio should exist on every trip to include cover, should a member of the trip/visit team be drawn away to deal with a specific situation. Visit leaders should consult with relevant staff and refer to registers or records held by HOY/DSL/SENCo. Medical details should be consulted in order to complete a risk assessment that takes into account the individual needs of the students attending. This information should be shared with all staff in attendance.
- **Prior notification and approval of visit plans:** All visits which are more than 50 miles from the college, residential or involve a hazardous activity should be entered onto Evolve and no visit is allowed to proceed unless the visit has been approved by the appropriate person(s).
- **Registers:** A register of students must be taken prior to departure, during and after all visits, trips and off-site activities. This should be shared with the Front Office prior to departure.
- **Emergencies:** Visit leaders should take with them at all times the designated emergency contact numbers for the school. This information must be shared with all leaders. Staff are to be made aware that the emergency number 112 called from a mobile phone acts as a GPS location signal for emergency services in the UK. All incidents are to be reported immediately upon return to school. For critical incidents please refer to the school's Critical Incident Policy which is available on the college website.
- **Levels of supervision:** Effective levels of supervision should be in place throughout the visit. For effective levels of supervision to be put in place the visit leader and other staff in attendance should consider STAGER:

**Staff** – you need to say how many staff you will be taking but also the experience of those staff. Have you run the trip before – if so, how many times? If the trip involves adventurous activities are the staff trained to deliver them if needed?

**Timing** – you can start with the duration of the trip, but you also need to think about the time of year and how this might affect the trip. If it is a day trip, is it within school hours or do you leave or return before and after school? This info is important as it will help the EVC to determine what steps need to be added to the planning process.

**Activity** – obviously, the nature of the activity will have a significant impact on the planning process. The EVC will need to decide whether they feel the activity will be safe and appropriate. Please include as much detail as you can as it may involve an EVOLVE form being filled in. The EVC may see you to discuss this further.

**Group** – you are not expected to identify exact numbers or names of participants, but a general idea of total numbers and year groups is needed. You will also need to consider your staffing ratio. Even though there are no prescribed ratios, the EVC will look at your staffing and group numbers as well as the activity to determine whether you have enough staff for the visit.

**Environment** - you will need to include some information about how the environment might affect the trip. This could include weather conditions, terrain, rural or urban. Could changes to the environment affect the viability of the trip. If residential you will need to give details of the accommodation that will be used.

**Remoteness** - you will need to comment on travel distance & time to get to your destination. If it is an overseas visit you need to be aware of what the procedures for dealing with an emergency are. If students are not going to be supervised directly during the visit the leaders and student's need to know how to contact each other.

It is the expectation that staff in attendance should get involved with activities or observe activities so that they know what is happening and can stop them if unhappy. Pupils should never feel unsupervised (including on coaches being driven there and back) they should know where a member of staff is located and available at all times. Staff should be visible and patrolling.

Where female/male students are in attendance on a trip/visit, there must be the corresponding gender of staff where practicable. Any implications arising from this will be reported on the Visit Risk Assessment if necessary.

- **Expectations of Students and Behaviour:** The College's Behaviour Policy applies on all trips and educational visits and where necessary students and parents may be asked to sign an additional code of conduct in conjunction with certain trips and visits. Alcohol, drugs, psychoactive substances and any other illegal substances are not permitted on any trips or visits by students or staff. Appropriate sanctions will be applied on the visit or on the return should any issues occur. Parents will be informed, as soon as possible, of any significant issues. Poor behaviour on or prior to any trip or visit may result in students being excluded from future trips or visits. Student attendance may also be taken into account when deciding if a student can participate in a trip or visit. All students are expected to have attendance above 95%. The Headteacher's decision on this will be final.
- **Inclusion:** The College will endeavour to include all students in trips and educational visits where reasonably possible (venue access, behaviour, all medical needs etc.). Each case will be assessed for each trip/visit. The experience of a Visit Leader will also be taken into consideration. Where there

are specific behaviour or medical needs, which may be deemed to be problematic, a preliminary conversation will take place with parents/carers and, where applicable, medical consent will be sought from doctors/consultants (the cost of this will need to be met by the Parent/Carer if required). A separate risk assessment may be necessary for medical/safeguarding reasons. If a student is deemed to be too high risk to themselves and/or other students the school may decide to withdraw that student from the trip. When this is the case the Headteacher, Chair of Governors and parents will be involved in the decision making process.

- **Monitoring:** It is the responsibility of the Headteacher to ensure that all staff are adequately trained to lead and organise a trip; training will be revalidated where necessary and kept on record. For further guidance please refer to OEAP e.g. section 3.2b.
- **Evaluation:** All Visit Leaders are expected to complete a Visit Evaluation Form within a month of returning from the trip. Failure to do so may mean that future trips are not approved.

### **Volunteers**

It is college policy that volunteers are to be over the age of 25 years old and will hold a relevant DBS. Volunteers are, under no circumstances, to assume the positions of Visit Leader or Assistant Visit Leader. Volunteers can be Governors, or any other person deemed responsible at the Headteacher's discretion.

### **Insurance**

The school is covered by insurance. Employer's liability Insurance is a statutory requirement and Blessed Edward Oldcorne Catholic College holds a policy that indemnifies it against all claims for compensation for bodily injury suffered by any person employed by it. This cover should extend to those persons who are acting in a voluntary capacity as assistant supervisors. Blessed Edward Oldcorne Catholic College also holds public liability insurance, indemnifying it against all claims for compensation for bodily injury from persons not in its employ, as well as for the accidental loss of, or damage caused to, property. Employees (as agents of the employer, acting within the course of their employment) are indemnified against all such claims, as are voluntary helpers acting under the direction of staff. The school also has a Personal Accident and Travel Insurance Policy arranged through Marsh and insured by American International Group UK Ltd. The indemnity covers activities such as offsite activities and visits organised by all establishments and settings for which the employer is responsible.

### **Charging for School Visits**

It is college policy to ask for contributions from parents for school trips and visits, for which compulsory charges cannot be made, but which are not viable otherwise. Students will not be excluded from such activities because of inability to make a contribution, however if insufficient funds are collected the trip may be cancelled.

The College will apply a charge for all board and lodging costs on residential visits except where students are entitled to free school meals.

The following statement must be used in all correspondence relating to charging of activities to students

Parents/carers or guardians of children receiving Pupil Premium funding are eligible through the Pupil Premium Grant for assistance with the cost of Educational Trips and Visits. The preferred method of payment for all trips, revision guides, and college ties is via Parent Pay. This is a secure on-line payment system where payments can be made using credit or debit cards. If you have lost your login details please contact Mrs Williams in Finance on 01905 361889 who will be able to generate a unique login username and password.

For further guidance please refer to the OEAPeg section 3.2c Charges for outdoor learning.

### **Procedure for staff organizing an Educational Visit**

Please follow the procedure below to ensure that:

- You are supported in planning the visit
- You receive information to enable you to plan a safe and effective visit
- Risks are minimised
- Communication between all interested parties (office, Principal, LA, parents, children) is effective and efficient

The following forms should be completed and are available on the college website:

- Educational Visit Approval Form – this should be shared prior to the visit being organised and must be signed by the Headteacher, EVC and Assistant Finance Officer.
- Visit Checklists – these should be used to help plan the visit and should be made available for the EVC to carry out Sample Monitoring.
- AKIA – once the trip has been approved, all staff going on a trip must complete an AKIA form which must be agreed by the Headteacher.
- Generic and Specific Risk Assessments – these should be produced prior to the trip and should be made available for the EVC to carry out Sample Monitoring. Example risk assessments are available on the college website.
- Visit Evaluation Form – these should be completed within a month of returning from the trip and shared with the Headteacher and EVC.

If the Headteacher and EVC have not agreed to the visit, and the necessary forms are not completed, then the visit must not go ahead.